RMD ENSO Report:

26 June 2025

Compiled by Dirk J Fourie

This is not presented as a commodity trading recommendation. Weather is only one of many factors which can influence the market on any given day.

El Niño–Southern Oscillation and Indian Ocean Dipole remain neutral; negative IOD possible in late winter to early spring.

The Pacific Ocean is monitored closely for the current state of the El Niño-Southern Oscillation (ENSO). ENSO refers to the oscillation between warmer (El Niño) and cooler (La Niña) states of the central and eastern tropical Pacific region. ENSO is considered one of the dominant modes of climate variability in Australia. The influence of each individual event varies, particularly in conjunction with other climate indicators such as the Indian Ocean Dipole (IOD). The ENSO signal is characterised by sea surface temperature (SST) patterns in the central and eastern tropical Pacific. Cooler than average SSTs are associated with La Niña, while warmer SSTs are associated with El Niño.



El Niño /La Niña map

Global SSTs remain substantially above average. Monthly averaged SSTs in 2025 have been the second warmest on record for each respective month, second only to temperatures recorded in 2024.

The El Niño-Southern Oscillation (ENSO) is neutral. The latest Niño3.4 value for the week ending 22 June is -0.06 °C. Neutral ENSO values are between -0.8 °C and +0.8 °C.

The Bureau's model predicts a neutral ENSO (neither El Niño nor La Niña) until at least December. This is consistent with forecasts from 7 out of 8 international models assessed. However, there is a larger spread in the model forecasts towards the end of the outlook period, indicating greater uncertainty towards the end of spring.

Indian Ocean

The Indian Ocean Dipole (IOD) is defined by the difference in sea surface temperatures between the eastern and western tropical Indian Ocean. The influence of the IOD varies in conjunction with other climate indicators such as the El Niño–Southern Oscillation (ENSO).

During a negative IOD, waters are typically warmer than average in the eastern parts of the tropical Indian Ocean and cooler than average in the west. During a positive event, the reverse occurs, with cooler than average waters in the eastern parts of the tropical Indian Ocean and warmer in the west. <u>Specific regions</u> are monitored in the eastern and western Indian Ocean to identify IOD event development.



The Indian Ocean Dipole.

The latest value of the IOD index for the week ending 22 June is -0.12 °C. The IOD index has steadily decreased during May and June, but remains within the neutral IOD range of -0.4 °C to +0.4 °C. This follows a warming of waters south of Java and cooling near the Horn of Africa.

Southern Annular Mode (SAM)

The Southern Annular Mode (SAM) refers to the north-south movement of rain-bearing westerly winds and weather systems in the Southern Ocean, compared to the usual seasonal position. A positive SAM refers to a southward shift while a negative SAM refers to a northward shift. The typical impact on Australian rainfall from positive and negative phases of SAM depends on the time of year and interaction with other climate indicators such as El Niño or La Niña.

Sustained values of the SAM index above +1 indicate a positive SAM event, while sustained values below -1 indicate a negative SAM event



The Southern Annular Mode (SAM) index is positive as of 21 June. Models suggest the SAM is most likely to remain positive over the next fortnight. A tendency towards positive SAM index values is also forecast for July. Sea surface temperatures (SSTs) in the Australian region during May 2025 were +0.62 °C above the 1991–2020 average; the warmest May on record since observations began in 1900. Since July 2024, SSTs have been the warmest or second warmest on record for each respective month.

The SST analysis for the week ending 22 June 2025 shows warmer than average waters across much of the Australian region, except for waters to Australia's north including the Gulf of Carpentaria, where some cool anomalies have emerged in the last fortnight. Within 200 nautical miles of the western, southern and eastern coasts, SSTs are up to 2 °C warmer than average, with small patches off Australia's south-west more than 3 °C warmer than average.

Source:

bom.gov / SAWB / GRADS/ NASS / DTN / AWB / CWB / Intellicast / FNMOC / Unisys/ NOAA/ YR / KBWS / Wunderground / TWC / WordPress / WXRisk / Drovers / TWC / AG-BoM / Accuweather / SPC / NOAA / soybeansandcorn / Windy / agrimoney / en sat24 / agweb / blackseagrain / Europa / woeurope / timeanddate / myweather2 / meteox / meteoblue / intellicast / iweathar / Columbia / weather-atlas / ec.europa.eu / NASA / nasagrace / usda.gov / USDA/WAOB

Robinson Mulder De Waal Financial Services (Pty) Ltd. is a member of the JSE Limited and the Financial Services Board